**Results of Domestic Government Bond Placements on December 18, 2018**

|  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Issue Number | 262 | 263 | 264 | 265 | 266 | 267 | 268 | 269 | 270 | 271 |
| ISIN | Reopening  UA4000202287 | Reopening  UA4000201388 | Reopening  UA4000202295 | Reopening  UA4000202667 | Reopening  UA4000197081 | Primary placement  UA4000203004 (denominated in foreign currency UAH) | Reopening  UA4000201370 | Primary placement  UA4000203012 (denominated in foreign currency USD) | Reopening  UA4000199244 (denominated in foreign currency USD) | Reopening  UA4000199491  (denominated in foreign currency USD) |
| Nominal value | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 | 1 000 |
| Amount of instr. Placed (Units) | – | – | – | – | – | – | – | – | – | – |
| Auction date | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 | 18.12.2018 |
| Settlement date | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 | 19.12.2018 |
| Interest payment dates | – | – | – | – | 06.03.2019 | – | – | – | 24.04.2019  23.10.2019 | 13.02.2019  14.08.2019  12.02.2020 |
| Coupon amount per instrument | – | – | – | – | 75,45 | – | – | – | 27,00 | 27,00 |
| Nominal yield | 18,00% | 17,25% | 18,00% | 18,50% | 15,09% | 20,50% | 17,30% | 6,34% | 5,40% | 5,40% |
| Tenor (days) | 98 | 175 | 259 | 322 | 77 | 91 | 105 | 28 | 308 | 420 |
| Maturity date | 27.03.2019 | 12.06.2019 | 04.09.2019 | 06.11.2019 | 06.03.2019 | 20.03.2019 | 03.04.2019 | 16.01.2019 | 23.10.2019 | 12.02.2020 |
| Volume of bids placed  (nominal value) | 4 016 797 000,00 | 8 332 000,00 | 45 000 000,00 | 6 056 000,00 | 1 746 097 000,00 | 3 678 866 000,00 | 2 329 743 000,00 | 253 100 000,00 | 6 714 000,00 | 50 690 000,00 |
| Volume of bids accepted  (nominal value) | 4 016 797 000,00 | 8 332 000,00 | 45 000 000,00 | 6 056 000,00 | 1 746 097 000,00 | 3 678 866 000,00 | 2 329 743 000,00 | 253 100 000,00 | 6 714 000,00 | 50 690 000,00 |
| General issue volume (nominal value) | 4 133 013 000,00 | 138 405 000,00 | 119 061 000,00 | 99 937 000,00 | 3 409 687 000,00 | 3 678 866 000,00 | 2 921 987 000,00 | 253 100 000,00 | 294 730 000,00 | 370 838 000,00 |
| Number of bids placed (units) | 21 | 3 | 1 | 3 | 1 | 1 | 1 | 13 | 13 | 4 |
| Number of bids accepted (units) | 21 | 3 | 1 | 3 | 1 | 1 | 1 | 13 | 13 | 4 |
| Maximum yield (%) | 20,50% | 18,50% | 18,50% | 18,50% | 20,50% | 20,50% | 20,50% | 6,5% | 7,25% | 7,50% |
| Minimum yield (%) | 18,80% | 18,50% | 18,50% | 18,50% | 20,50% | 20,50% | 20,50% | 5,40% | 7,25% | 7,50% |
| Accepted yield (%) | 20,50% | 18,50% | 18,50% | 18,50% | 20,50% | 20,50% | 20,50% | 6,50% | 7,25% | 7,50% |
| Weight-Average Yield (%) | 20,43% | 18,50% | 18,50% | 18,50% | 20,50% | 20,50% | 20,50% | 6,34% | 7,25% | 7,50% |
| Funds raised to the State Budget from the sale of instruments | 3 807 920 396,11 | 7 653 191,96 | 39 778 200,00 | 5 206 282,64 | 1 801 902 260,12 | 3 499 999 535,08 | 2 199 999 612,33 | 251 917 393,00 | 6 670 224,72 | 50 486 226,20 |

**Funds raised to the State Budget from the sale of instruments on December 18, 2018 - 19 981 318 033,85 UAH (at the NBU rate).**